

6. EQUITY ANALYSIS WORKSHEET

Name of Insured Person	Michael Damien Adams					
1. PRE-AGREED SALE PRICE CALCULATIONS						
Component of Proprietor's Total Equity	Questions	Entity (i)	Entity (ii)	Entity (iii)	Entity (iv)	TOTAL
Name of Any Business Entity (if Equity in it would need to be sold)	What (is being sold)?	Dixon Services Pty Ltd				N/A
ABN/ACN of Entity	A.B.N. proves existence and correct name	0101001002				N/A
Percentage of Equity	How much (is being sold)?	25%				N/A
Numerical Amount of Equity (Actual Number of Shares, Units, etc)		1 (out of 4 Total)				N/A
Type of Equity		Ordinary Share(s)				N/A
Full Name of Owner (of Equity in Business Entity)	Who (owns it and should receive Sale Price)?	Michael Damien Adams				N/A
Name of Trust (if Owner is a Trustee)	Is the Owner the Trustee of a Trust?	N/A				N/A
ABN/ACN of Owner/Vendor	A.B.N. proves existence and correct name	N/A				N/A
Pre-agreed Sale Price	What (Price)?	\$400,000				\$400,000

2. CAPITAL GAINS TAX CALCULATIONS						
(Estimates Only, Assumes approx. 50% Tax Rate and Only 50% Concession Available)						
Cost Base	What Original Price?	\$1				N/A
Capital Gain	What Net Gain?	\$400,000				N/A
Capital Gains Tax	Assume 25% of Gain	\$100,000				\$100,000

3. TRANSACTIONAL COST CALCULATIONS						
(Estimates Only, See Table 15)						
Stamp Duty		Nil				Nil
Purchasers' Legal Fees		N/A	N/A	N/A	N/A	\$3,000
Purchasers' Accounting Fees		N/A	N/A	N/A	N/A	\$3,000
Vendor's Legal Fees		N/A	N/A	N/A	N/A	\$3,000
Vendor's Accounting Fees		N/A	N/A	N/A	N/A	\$3,000
Trustee's Fee		N/A	N/A	N/A	N/A	Nil
Total Stamp Duty, Legal and Accounting Fees		N/A	N/A	N/A	N/A	\$12,000