

“I ONLY WANT BUY/SELL COVER”

1. Clients and Adviser have choice of Agreement
2. “Business Succession Agreement” can document:
 - ✓ Buy/Sell Cover only
 - ✓ Buy Sell and Personal Cover
3. “Business Insurance Trust Agreement” can document:
 - ✓ Buy/Sell Cover only
 - ✓ Buy Sell and Personal Cover
 - ✓ Trust Ownership of Buy/Sell (and Personal) Cover
 - ✓ Self –Ownership of Buy/Sell (and Personal) Cover
 - ✓ Public Offer Super Fund Ownership of Buy/Sell (and Personal) Cover
4. Fixed Legal Fees