

ONE POLICY STRATEGY

1. One Policy for all needs:
 - ✓ **Asset;**
 - ✓ **Liability;** and
 - ✓ **Personal**
2. One Policy Owner –
 - ✓ **Business (as Trustee of Business Insurance Trust)**
3. Life Insured is usually Beneficial Owner of all Cover
4. Some cover can be beneficially owned by Self-Managed Super Fund under roof of Insurance Trust
5. Multiple Nominated Recipients
6. Need only “change the colour or mix” on a review